

**YOU MAY BE ENTITLED TO RECOVER A PAYMENT OF MONEY
FROM A CLASS ACTION SETTLEMENT.**

YOU MAY BE A PATIENT, INDIVIDUAL, LAWYER, LAW FIRM, OR COMPANY WHO REQUESTED AND PAID FOR COPIES OF CERTAIN MEDICAL RECORDS FROM HEALTHPORT TECHNOLOGIES, LLC (NOW KNOWN AS DATAVANT LLC) IN CONNECTION WITH A PATIENT’S APPLICATION FOR LIFE AND/OR HEALTH INSURANCE. YOU HAVE RIGHTS UNDER THE PROPOSED CLASS ACTION SETTLEMENT IF YOU ARE A MEMBER OF THE FOLLOWING GROUP:

All patients, patient designees, and patient representatives that requested medical records from a Pennsylvania healthcare provider or facility in connection with patients’ applications for life and/or health insurance, referred to by HealthPort as “underwriting” requests, and who paid to HealthPort an amount in excess of the maximum basic, search and retrieval, and/or reproduction fees as set forth in 42 Pa.C.S. § 6152(a)(2)(i) of the Pennsylvania Medical Records Act and who were not charged in accordance with an agreed-upon rate, during the period of December 17, 2009 through July 23, 2026.

A court authorized this notice. This is not a solicitation from a lawyer.

- **Your legal rights are affected whether you act or don’t act. Read this notice carefully.**

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT:	
FILE A CLAIM	If you submit a Proof of Claim as explained in this Notice and that Proof of Claim is approved by the settlement administrator, you can recover 67.5% of the amounts you allegedly overpaid to HealthPort (now Datavant), as determined by the Settlement Administrator, for medical record requests made in connection with a patient’s application for life and/or health insurance from December 17, 2009 through July 23, 2026. Payments will be made if the Court approves the settlement after appeals are resolved (if any).
EXCLUDE YOURSELF	Receive no settlement payment. This is the only option that allows you to ever be part of any other lawsuit against HealthPort about the claims in this case.
OBJECT	Write to the Court if you disapprove of the settlement.
GO TO A HEARING	Ask to speak in Court about the fairness of the settlement.
DO NOTHING	Receive no settlement payment, and you will release any of your claims related to the claims in this case if the Court approves the settlement.

- These rights and options – **and the deadlines to exercise them** – are explained in this Notice.

- You may have received a notice related to the settlement in *David M. Landay v. Datavant Health LLC, successor to HealthPort Technologies, LLC*, GD-09-012923. This notice relates to an unrelated lawsuit and contains different deadlines.

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BASIC INFORMATION

1. Why is this Notice being provided?

You may be a member of a class of patients, persons, lawyers, law firms, and companies who requested medical records in connection with an application for health or life insurance from a Pennsylvania Health Care Provider and paid HealthPort Technologies LLC (now known as Datavant LLC) (“HealthPort”) for providing copies of the records, and who may be entitled to recover money from this proposed class action settlement.

The Court directed that you receive access to this Notice because you have a right to know about this proposed settlement of a class action lawsuit. This Notice explains all your options before the Court decides whether to approve the settlement. If the Court approves the settlement, and after any objections and appeals are resolved, a neutral administrator (referred to in this Notice as the “Settlement Administrator”) approved by the Court will review your claim and make the payments that the settlement allows.

The Court in charge of the case is the Court of Common Pleas of Allegheny County, Pennsylvania (referred to in this notice as the “Trial Court”). The case is known as *P.I.T. Retrievals, LLC v. HealthPort Technologies, LLC*, GD-13-023729 (referred to in this notice as the “Lawsuit”). The people who sued are called Plaintiffs, and the company they sued, HealthPort, is called the Defendant.

This package explains the Lawsuit, the settlement, your legal rights, what benefits are available, who is eligible for them, and how to get them.

2. What is this lawsuit about?

The Lawsuit alleges that HealthPort failed to comply with the Pennsylvania Medical Records Act. The claims are that HealthPort breached an implied contract by charging persons or businesses in excess of the state “ceiling” established by the Medical Records Act. Plaintiff alleges that HealthPort is liable to Plaintiff and a proposed class for money damages for alleged overpayments for copies of medical records.

HealthPort denies Plaintiff’s allegations. HealthPort asserts that the Medical Records Act does not apply to records requested by a third-party in connection with a patient’s application for health and/or life insurance. HealthPort further asserts that any payments by the Plaintiffs and the proposed class were consented to and made voluntarily with full knowledge of HealthPort’s charges and, therefore, any claims were barred by reason of “prior approval” or based upon the “voluntary payment doctrine.”

Whether Plaintiffs or HealthPort will ultimately prevail in this Lawsuit remains uncertain. The Trial Court has preliminarily approved this Lawsuit to proceed as a class action for settlement purposes only. If the settlement is not approved, the Trial Court will have to decide whether this Lawsuit should be treated as a class action for the purpose of addressing the merits and trying the Lawsuit.

3. Why is this a class action?

In a class action, one or more people called class representatives sue on behalf of people who they believe have similar claims. All these people are a class or class members. One court resolves the issues for all class members, except for those who exclude themselves from the class. In this case, the “Class Representative” or named Plaintiff is P.I.T Retrievals, LLC. This case is being presided over by Honorable Judge Alan D. Hertzberg of the Court of Common Pleas of Allegheny County, Pennsylvania.

4. Why is there a settlement?

Both sides believe their claims or defenses would have won in this Lawsuit. However, the Court has not decided in favor of Plaintiff or Defendant. Instead, both sides have agreed to a settlement. That way, Defendant and the Settlement Class Members avoid the risk, delay, and expense of continuing the Lawsuit, and the Settlement Class Members will be eligible to receive compensation. The Class Representative and Class Counsel think the settlement is best for all Settlement Class Members.

WHO IS A CLASS MEMBER?

5. How do I know if I am part of the settlement?

Judge Hertzberg decided that everyone who fits this description is a Class Member:

All patients, patient designees, and patient representatives that requested medical records from a Pennsylvania healthcare provider or facility in connection with patients' applications for life and/or health insurance, referred to by HealthPort as "underwriting" requests, and who paid to HealthPort an amount in excess of the maximum basic, search and retrieval, and/or reproduction fees as set forth in 42 Pa.C.S. § 6152(a)(2)(i) of the Pennsylvania Medical Records Act and who were not charged in accordance with an agreed-upon rate, during the period of December 17, 2009 through July 23, 2026. Excluded from the class are (a) any present or former counsel for Defendant in this Litigation; (b) the Court, the Court's immediate family, and the Court staff; and (c) Class Counsel.

If you are a member of the Settlement Class, unless you exclude yourself from the Settlement Class, you will be deemed to be a "Settlement Class Member" and subject to the settlement.

6. What if I am not sure whether I am included?

If you are not sure whether you are included in the Class, or you have questions about the case, you may visit the settlement website at www.healthportpitsettlementpa.com or send an email to the Settlement Administrator at info@healthportpitsettlementpa.com

THE SETTLEMENT BENEFITS—WHAT YOU COULD RECEIVE

7. What can I receive from the settlement?

The proposed settlement provides that, for class members who submit a valid timely claim, the Claimant shall be entitled to receive an amount equal to 67.5% of the alleged overpayment of the invoiced amounts for basic fees, search and retrieval fees, and/or per page copying fees for each record request made, as determined by the Settlement Administrator. This is known as the Settlement Benefit. Defendant maintains records of the amount of basic fees, search and retrieval fees, and/or per page copying fees invoiced to and paid by each identified class member for each request. The aggregate Settlement Benefit is calculated based upon these records and is set forth on your Proof of Claim maintained on the settlement website which you can access using your Class Member ID (Notice I.D. + Pin). If you have questions about how the total Settlement Benefit available for you to claim was calculated, by using your Class Member ID you can login at the Settlement Website and review a list of the transactions ("Transaction List") HealthPort attributes to record requests, payments you made, and the calculation of any alleged overpayment made by the Settlement Administrator. If you did not receive a Class Notice in the mail listing your Class Member ID, you should contact the Settlement Administrator.

Any payments will be made only if Judge Hertzberg approves the settlement as fair, reasonable, and adequate.

HOW YOU RECEIVE A PAYMENT—SUBMITTING A CLAIM FORM

8. How can I receive a payment?

To receive a payment, you need to complete and submit a Proof of Claim to the Settlement Administrator. For all Class Members, the Proof of Claim form is available on the settlement website at www.HealthPortPITSettlementPA.com. You can use your unique Class Member ID to access your Proof of Claim and view a list of applicable medical record transactions you made with HealthPort.

The Proof of Claim available on the settlement website lists each applicable medical record request transaction you made to HealthPort according to HealthPort's records as now maintained by Datavant, including the: Invoice Number for the Record Request(s) HealthPort associates as being made and paid for by a Class Member, the date HealthPort issued an invoice for payment, the identity of the person whose records were the subject of the Record Request, the identity of the healthcare provider the Record Request was made to, the amount of payment HealthPort's records indicates was made to HealthPort, and the amount of the Settlement Benefit being made available by the Settlement for each Record Request payment attributable to a Settlement Class Member.

You need to submit a Proof of Claim to receive a payment under the settlement. Settlement Class Members who timely submit a properly completed and signed Proof of Claim will be eligible to receive the monetary relief provided by this Settlement.

Your completed Proof of Claim must be received via the settlement website no later than December 31, 2026.

9. When would I receive my payment?

The Court will hold a hearing on **December 1, 2026**, to decide whether to approve the settlement. If Judge Hertzberg approves the settlement, there may be appeals after that. It's always uncertain whether these appeals can be resolved, and resolving them can take time, perhaps more than a year. Please be patient.

10. What am I giving up to receive a payment or stay in the Class?

Unless you exclude yourself, you are staying in the Class, and that means that you can't sue, continue to sue, or be part of any other lawsuit against HealthPort about the issues that were or could have been raised in *this* case. It also means that all of the Court's orders will apply to you and legally bind you, including the Release of Claims described in detail in the Settlement Agreement. This Release of Claims provision describes exactly the legal claims that you give up if this settlement is approved and you do not exclude yourself.

If you want to keep the right to sue or continue to sue HealthPort on your own about the legal issues that were or could have been raised in this case, then you must take steps to opt out. This is called excluding yourself from – or opting out of – the Settlement Class.

EXCLUDING YOURSELF FROM THE SETTLEMENT

11. How do I get out of the settlement?

To exclude yourself from the Settlement Class, also known as opting out or "opt out," you must make your request in writing. A request for exclusion must contain the following: (1) a prominent identifying reference to the case as follows: "*P.I.T. Retrievals, LLC v. HealthPort Technologies, LLC*, GD-13-023729"; (2) the Notice ID No. listed on the mail notice (3) identification of whether you make the request for exclusion as a Settlement Class Member; (4) your name; (5) your address; (6) your telephone number; (7) an expression of your desire to opt out or be excluded from the Settlement Class; and (8) your signature or the signature of an authorized representative. A separate request for exclusion must be submitted for each Settlement Class Member who

wants to be excluded from the settlement.

Your written request for exclusion must be sent by First Class Mail, postage prepaid, and received no later than November 16, 2026 and must be addressed to the Court-appointed Settlement Administrator as follows:

P.I.T. Retrievals v. HealthPort Technologies, LLC
c/o Settlement Administrator
PO Box 23309
Jacksonville, FL 32241

Please note, only requests that are timely received by the Settlement Administrator, regardless of the postmark date of the submission of a request for exclusion, will be deemed valid requests for exclusion.

You can't exclude yourself on the phone or by e-mail. If you ask to be excluded, you will not receive any settlement payment, and you cannot object to the settlement. You will not be legally bound by anything that happens in this Lawsuit. You may be able to sue (or continue to sue) HealthPort about the issues raised in this case in the future. Please note, any request for exclusion, which must exclusively be made by mail, should be made as soon as possible to ensure the request for exclusion is timely received by the Settlement Administrator regardless of post mark date.

12. If I don't exclude myself, can I sue HealthPort or Datavant for the same thing later?

No. Unless you exclude yourself, you give up the right to sue HealthPort for the claims this settlement resolves. If you have a pending lawsuit, speak to your lawyer in that lawsuit immediately. You must exclude yourself from *this* Class to continue your own lawsuit. Remember, the exclusion deadline is **November 16, 2026**.

13. If I exclude myself, can I receive money from this settlement?

No. If you exclude yourself, you will not receive any money. But you may sue, continue to sue, or be part of a different lawsuit against HealthPort.

THE LAWYERS REPRESENTING YOU

14. Do I have a lawyer in the case?

The Court appointed the below attorney to represent you and other Class Members. The lawyer is called Class Counsel or Lead Counsel. You will not be charged for this lawyer.

Edward I. Levicoff, Esquire
Levicoff Law Firm, P.C.
4 PPG Place, Suite 200
Pittsburgh, PA 15222
(412) 434-5200

If you want to pursue the claims on your own, you should consider hiring your own lawyer and excluding yourself from this class action to pursue such claims on an individual basis in a separate lawsuit.

15. How will the lawyers be paid?

You will not be charged for the services of Class Counsel. As part of the consideration provided to you and the other Settlement Class Members, HealthPort will pay Class Counsel's fees, costs, and expenses separate and apart from the Settlement Relief being made available to Settlement Class Members.

Class Counsel will ask the Court to approve payment in the amount of no more than \$65,906.80 to him for attorneys' fees and costs. Class Counsel will also ask the Court to approve a payment of \$2,500 to P.I.T. Retrievals, LLC for its service as Class Representative. The fees and payment would pay Class Counsel and the Class Representatives for investigating the facts and litigating the Lawsuit, as well as negotiating the settlement and monitoring your rights during approval and administration of the settlement. The attorneys' fees, costs, and expenses will not come out of the funds for payments to Settlement Class Members. The Court may award less than the amount requested.

OBJECTING TO THE SETTLEMENT

16. How do I tell the Court that I don't like the settlement?

You may remain a member of the Settlement Class and object to the settlement. If you do not exclude yourself from the Settlement Class, you may object to any aspect of the proposed settlement, including final certification of the Settlement Class, the fairness, reasonableness, or adequacy of the proposed settlement, the adequacy of the representation by the Class Representatives or by Class Counsel, or the request of Class Counsel for fees, costs, and expenses and the award to the Class Representative. Each objection must be in writing and include: (1) a heading stating "Notice of Intention to Object" or a statement or heading of similar nature that includes the word "Object" or "Objection" (2) a prominent identifying reference to the case as follows "*P.I.T. Retrievals, LLC v. HealthPort Technologies, LLC*, GD-13-023729"; (3) the Notice ID No. listed on the mail notice; (4) identification of whether you make the objection as a Settlement Class Member, or in another capacity; (5) your name; (6) your address; (7) your telephone number; (8) a statement of each objection being made; (9) state whether the objection applies to the objector, a subset of the class or the entire class (10) a statement indicating whether you intend to appear at the Fairness Hearing; and (11) a list of witnesses whom you may call by live testimony and copies of any documents or papers that you plan to submit.

Furthermore, if you are represented by a lawyer for purposes of objecting to the proposed settlement, your lawyer must enter a written Notice of Appearance of Counsel with the Department of Court Records no later than November 2, 2026 and your lawyer shall identify the full caption and case number of each previous putative class action case or class action case in which that counsel has represented a person in the case as an objector.

You must mail your objection for filing with the Allegheny County Department of Court Records Civil/Family Division, City-County Building, 414 Grant Street, First Floor, Pittsburgh, Pa. 15219-2469 and send copies by First Class Mail, postage prepaid, to Class Counsel and counsel for HealthPort so that it is received by November 2, 2026 as follows:

THE COURT	CLASS COUNSEL	COUNSEL FOR HEALTHPORT
In-person or Mail Filings Department of Court Records – Civil Division City-County Building, 1st Floor 414 Grant Street Pittsburgh, PA 15219 Electronic Filing https://dcr.alleghenycounty.us/	Edward I. Levicoff, Esquire Levicoff Law Firm, P.C. 4 PPG Place, Suite 200 Pittsburgh, PA 15222	Leland Schermer, Esquire Matthew B. Simon, Esquire Marcus & Shapira LLP 301 Grant Street, 35th Floor One Oxford Centre Pittsburgh, Pennsylvania 15219-6401

Please note, only objections that are timely filed with the Court and Class Counsel and Counsel for HealthPort may be deemed valid objections.

If you do not comply with these procedures, including the deadline for submitting written objections, you will lose any opportunity to have your objection considered by the Court at the Fairness Hearing or to otherwise contest the approval of the proposed settlement or to appeal from any orders or judgments entered by the Court in connection with the proposed settlement.

17. What is the difference between objecting and excluding?

Objecting is simply telling the Court that you don't like something about the settlement. You can object only if you stay in the Class, and you will be bound as a Settlement Class Member if the Court approves the settlement despite any objections. Excluding yourself is telling the Court that you don't want to be part of the Class. If you exclude yourself, you have no basis to object because the case no longer affects you.

THE COURT'S FAIRNESS HEARING

18. When and where will the Court decide whether to approve the settlement?

The Court will hold a Fairness Hearing at 12:00 PM on December 1, 2026, in room 816 at the City County Bldg., 414 Grant Street, Pittsburgh, PA 15529. At this hearing, the Court will consider whether the settlement is fair, reasonable, and adequate. If there are objections, the Court will consider them. Persons who have followed the procedures described may appear at the hearing to be heard by the Court. The Court may also decide whether to approve Class Counsel's fees, costs, and expenses and the award to the Class Representative. After the hearing, the Court will decide whether to approve the settlement. It is not known how long these decisions will take.

19. Do I have to come to the hearing?

No. Class Counsel will answer questions the Court may have. But you are welcome to come to the hearing at your own expense. If you send a timely and proper objection, the Court will consider it whether or not you attend the hearing. You may also pay your own lawyer to attend, but it is not necessary.

20. May I speak at the hearing?

You may ask the Court for permission to speak at the Fairness Hearing. To do so, you must notify the Court and parties in writing. If you are objecting to the proposed settlement and intend to speak at the Fairness Hearing, please ensure you comply with the requirements under section 16 of this notice.

To speak at the Fairness Hearing you must file a Notice of Intention to Appear with the Department of Court Records and mail copies to Class Counsel and counsel for HealthPort. The Notice of Intention to appear must in writing include: (1) a heading stating "Notice of Intent to Appear" or a statement or heading of similar nature that includes the word "Appear" or "Appearance" (2) a prominent identifying reference to the case as follows: "*P.I.T. Retrievals, LLC v. HealthPort Technologies, LLC*"; (3) your full name, address, telephone number, and signature; and (4) if counsel will appear on your behalf, the counsel's full name, address, telephone number, and bar identification number.

Furthermore, if you are represented by a lawyer, your lawyer must enter a written Notice of Appearance of Counsel with the Department of Court Records no later than November 2, 2026.

You must file your Notice of Intent to Appear with the Court, and send copies by First Class Mail, postage prepaid, to Class Counsel and counsel for HealthPort, at the addresses provided for submitting

objections in section 16 of this Notice, so that it is received by **November 2, 2026**. You cannot speak at the hearing if you excluded yourself from the Settlement Class.

IF YOU DO NOTHING

21. What happens if I do nothing?

If you do nothing, you will not receive anything from this settlement. But, unless you exclude yourself, you won't be able to start a lawsuit or continue with a lawsuit against HealthPort about the legal issues that were or could have been raised in this case. It also means that all the Court's orders will apply to you and legally bind you, including the Release of Claims described in detail in the Settlement Agreement. This Release of Claims provision describes exactly the legal claims that you give up if this settlement is approved and you do not exclude yourself.

GETTING MORE INFORMATION

22. Are there more details about the settlement?

This notice summarizes the Lawsuit. More details are in the Settlement Agreement. You can get a copy of the Settlement Agreement by visiting www.HealthportPITSettlementPA.com.

23. How do I get more information?

Visit the website at www.HealthportPITSettlementPA.com where you will find answers to common questions about the settlement, plus other information to help you determine whether you are a Class Member, and whether you are eligible for a payment. You can call 1-800-657-1193 toll free. You can also contact the Settlement Administrator by email at info@healthportpitsettlementpa.com or by mail at:

P.I.T. Retrievals v. HealthPort Technologies, LLC
c/o Settlement Administrator
PO Box 23309
Jacksonville, FL 32241

Date: **September 25, 2026.**

**DO NOT CALL THE COURT. DO NOT CALL OR SEND CORRESPONDENCE TO
JUDGE HERTZBERG OR HIS STAFF.**